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Free Shipping if Purchased with legal services.

For Other Types of Releases

http://summitmagicpublishing.com/legal-documents/

Zip Line Release $499.00
Challenge or Ropes Course Release with a Zip Line $499.00
Release for use by Personal Trainers Training for Outdoor Pursuits $499.00
Release for Use by Personal Trainer $499.00
Guided Class I & II Paddlesports Release $499.00
Guided Whitewater Rafting – Multi-Day Trips Release $499.00
Guided Whitewater Rafting Release Class III and Above $499.00
Mountain Bike Rental or Demo Release $499.00
Bicycle Rental Release $499.00
Nature Walks or Day Hikes with Staff $499.00
Calm Water Canoe, Inflatable, Sit Upon Boat Rentals (Livery) Release $499.00
Indoor Climbing Wall Release $495.00
US Based Scuba Diving Release $495.00
Bicycle Demo Release $495.00
Class I & II Paddlesports Release $495.00
Terms and Terminology

Not all of these terms may apply to your situation, program or business

**Commercial Campground**: a location where you allow camping for a fee. You are in charge of the land or have a lease to operate the campground, including from the US Forest Service or National Park Service.

**Concession**: a permit, agreement or contract to sell items at a fixed location to the public. This may also include a place in a campground or other location to sell food and sundries.

**Concessionaire**: Someone (or a business) who has been issued a Concession Contract to engage in commercial activities on National Park Service land

**EMS**: Emergency Medical Services, the response system when you call 911

**Guest**: A guest is someone paying you to take them on a trip or to experience your activity.

**Guide**: a guide is a volunteer or an employee (including you) who will be leading or identified by the guest as a leader of the group

**International**: Operating outside of the United States. You are international if you are based in Canada, Mexico, Europe, etc.

**Manager**: person delegated with the responsibility to make decisions and run a limited liability company.

**Member**: is someone who is an investor in a limited liability company. They may or may not have the power to make decisions

**Minor**: someone under the age of 18 or 19 if you are operating in Alabama or Nebraska, or 21 in Mississippi

**NPS**: National Park Service

**Officer**: a person with the authority to make decisions about concerning the corporation, business, LLC, etc.

**Participant**: A participant is someone paying you to take them on a trip or to experience your activity.

**Partner**: is someone who is a manager, boss, officer and equally liable as all other partners for any liability of the business

**Permittee**: Someone (or a business) who has been issued a Permit or Special Use Permit to engage in commercial activities on US Forest Service land. The Bureau of Land Management uses similar terms.

**Renter**: someone who is renting the gear, equipment or transportation (that they control) from you. Similar to Guest or Participant

**Rep**: independent contractor paid by commission to sell products of a manufacturer

**Retailer**: A retailer establishment, licensed to do business in the city, state and county where they are located in the business of selling, renting, repairing and/or servicing equipment, gear or rental products.

**Shareholder**: is an investor with no responsibilities or duties in your business

**USFS**: United States Forest Service
**Volunteer**: someone not being paid to work for you but provides volunteer time and work for something other than a paycheck. This might be a lift ticket, ability to go along for the trip, etc.
Please review every section of this form and complete any section that the title may not apply to you, but that is a service, business, or program you may offer. Color blocks indicate sections that are part of the main section.

Upon Receipt of your information a draft release will be sent to you within 2 weeks. If you need your release faster, please let me know when you return this form. Normal processing from receipt of this form to a completed document is thirty (30) days or less.

Please Write Legibly

General Information

Your Name: ____________________________________________

Title: __________________________________________________

Phone Number: ____________________ Email Address: ______________

Legal Name of Business: _______________________________________

Name the Business does business as: ______________________________

Address & County of the business: ___________________________________

Legal address of the business ______________________________________

Address & County of other Locations: ___________________________________

________________________________________________________________

How long has the business been operating (doing business)? ______________

Type of Business: ☐ Sole Proprietorship ☐ Partnership ☐ LLC ☐ Corporation

State Entity/Business is registered in: ________________________________

Countries you do Business in: ______________________________________

Website: _______________________________________________________

Do you plan to use this Release Online? ________________________________

Will you need to use paper copies of the release? __________________________
Identify all Shareholders, Partners, Members, or other owners of the business

*Use Additional Sheets of Paper if Necessary. Please Print*

<table>
<thead>
<tr>
<th>Name</th>
<th>Title</th>
<th>Email</th>
<th>Phone</th>
<th>Authority to Work with me.</th>
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Identify all Officers of the Business

<table>
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Identify all Mangers, Vice Presidents, etc.

<table>
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<th>Name</th>
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<th>Authority to Work with me.</th>
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How will the Release be Used?
Are you planning on using this release as an online release, never needing to print a copy? □ Yes □ No
Are you only planning on using this release on paper? □ Yes □ No
You will need both an online version and a paper copy of the release? □ Yes □ No

Insurance Information
What is the name of your current Insurance Company? ________________________________
What is the name of your insurance agent? ________________________________
What is your insurance agent’s contract info? Agency Name: ________________________________
Email: ________________________________ Phone: ________________________________
Address: ________________________________

Professional Associations
Do you belong to any professional Associations or Trade Associations for your business? If so, please list them.
______________________________________________________________________________
______________________________________________________________________________

Non-Profit Insurance Information
Do you carry Officers & Directors Insurance on your board of directors? ____________________________
Is your organization membership based or solely controlled by a board of directors? ____________

International/Foreign based Operations
Are you and your spouse US Citizens? □ Yes □ No
Do you own land or other property or have bank accounts in the US? □ Yes □ No
Do you own land or other property or have bank accounts in the other countries? □ Yes □ No
How often and for how long do you come back to the US? ____ days/year.
How often and for how long do you spend outside of the US? ____ days/year.
Do you expect to return to the US permanently at some time in the future? □ Yes □ No
Will you have guides that speak the languages of all your guests fluently? ______________________

Volunteers/Staff/Employees First Aid Training
Are your volunteers/staff/employees or independent contractors? ___________________________

Do you require any first aid training for your staff/volunteers/employees? _____________________
Is there a state law/regulation that requires your staff/volunteers/employees to have first aid training?
What is the highest level of first aid training your volunteers/staff/employees has? ______________
What is the average level of first aid training your volunteers/staff/employees has? ______________
How far to the nearest physician from your average location? ________________________________
How far is the nearest hospital to your location? ________________________________
On average, how long have your guides/tour companies been working with you? ______________
Will you be using celebrity or professional guides on part/part/all your trips? ________________

Independent Sales Representative (Rep)
Please identify the general area of recreation where your products are sold.

- Cycling
- Ice Climbing
- Paddlesports
- Scuba Diving
- Mountaineering
- Events/Racing
- Rock Climbing
- Skiing

List all the states where work as an Independent Rep
_________________________________________________________________________________
_________________________________________________________________________________
_________________________________________________________________________________
_________________________________________________________________________________
What lines to you rep?
_________________________________________________________________________________
_________________________________________________________________________________
_________________________________________________________________________________
_________________________________________________________________________________
Please describe all of the types of demos, events, contests or other activities you attend with products or in your duties as a Rep?

- [ ] Road Bike Events/Demos   - [ ] Mtn Bike Events/Demos   - [ ] BMX Events/Demos
- [ ] Road Bike Races   - [ ] Mountain Bike Races   - [ ] Downhill Bike Races   - [ ] Bike Contests
- [ ] Ski Events/Demos   - [ ] Ski Races   - [ ] Snowboarding Events/Demos
- [ ] Snowboard Races   - [ ] Freestyle events   - [ ] Tele Events/Demos
- [ ] Paddlesports Events/Demos   - [ ] Whitewater Events/Demos   - [ ] Lake Events/Demos
- [ ] Oceans Events/Demos   - [ ] Ropes/Challenge Course Events/Demos
- [ ] Zip Line Events/Demos   - [ ] Ultra-Distance Events/Demos
- [ ] Obstacle Course Events/Demos   - [ ] Adventure Races Events/Demos
- Do you Prepare Food for Customers or Clients at any Events?

Do you have any of the following Activities?

Product Demos to Retailers:  
- [ ] Yes  
- [ ] No

Product Demos to Consumers:  
- [ ] Yes  
- [ ] No

Do you do any work on the product after it arrives in the US?  
- [ ] Yes  
- [ ] No

Do you mount bindings on skis? Are your employees who mount the binding’s part of the binding indemnification training program?  
- [ ] Yes  
- [ ] No

Do you Sponsor Athletes?  
- [ ] Yes  
- [ ] No

Do you describe your products as:  
- [ ] Safety Devices  
- [ ] Safety Equipment?
- [ ] Rescue Equipment  
- [ ] Medical or First Aid Equipment or kits

General Activities

Do you sell your products online to consumers?  
- [ ] Yes  
- [ ] No

Are your customers ever under the age of 18?  
- [ ] Yes  
- [ ] No?

You put on or sponsor events:

- [ ] Festivals  
- [ ] Races  
- [ ] Triathlons  
- [ ] Races are Sanctioned by some association
- [ ] Contests  
- [ ] Participate in X-Games
Concessionaires & Permittees General Activities

☐ Do you operate on an NPS Concession Agreement?  ☐ US Forest Service Permit?  ☐ BLM? If so, please provide the name of the District, Park or area where your permit is issued and the address of the agency issuing the permit: __________________________________________________________

Do you operate under any State, County or Municipal permit or agreement?  ☐ Are there any requirements or restrictions on the permit or agreement I should now about? If so, please provide the name of the District, Park or area where your permit is issued and the address of the agency issuing the permit: __________________________________________________________

☐ Are your customers ever under the age of 18 (19 Alabama & Nebraska, 21 Mississippi)?

Outfitters & Guides: Do you have any of the following Activities?

☐ Paddlesports:  ☐ Whitewater  ☐ Lakes  ☐ Oceans  ☐ Ropes/Challenge Course
☐ Zip Line  ☐ Multi Day Trips (Camping)  ☐ Food is cooked by volunteers/staff/employees
☐ Food is cooked by Guests  ☐ International trips:  ☐ South America  ☐ Africa  ☐ Asia
☐ Latin America  ☐ Antarctica  ☐ Arctic
☐ Volunteers/staff/employees required to have first aid training _____  Distance in Miles from Nearest Hospital

Do you operate above 8000’  ☐ Above 17,500’  ☐ Above 20,000’  ☐

☐ Do you Sponsor Athletes?  ☐ Yes  ☐ No

For each trip please provide the following information?

<table>
<thead>
<tr>
<th>Trip Name</th>
<th># of Days</th>
<th>Total Trip Length</th>
<th>Longest Day of Trip</th>
<th>Highest Altitude Gain in 1 day</th>
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Use additional Sheets of Paper if Necessary

Please provide the following additional information for each trip.

<table>
<thead>
<tr>
<th>Trip Name</th>
<th># Guests</th>
<th># of Guides</th>
<th>Farthest Point from a Road/EMS</th>
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</table>
Use additional Sheets of Paper if Necessary

Will you be crossing any rivers, streams or waterways by hiking through the water?  ☐ Yes ☐ No

Will you be preparing the menu or the guests?  ☐ Me ☐ Guests

Will you require prior hiking or backpacking experience from a guest?  ☐ Yes ☐ No

How will you find out about that experience?  ____________________________________________

Do you intend to verify that experience?  ☐ Yes ☐ No

If so how?  ____________________________________________

Will you be carrying a Satellite Phone?  ☐ Yes ☐ No

How do you intend to communicate if you have an emergency?  ____________________________________________

________________________________________________________________________

Whitewater Rafting/Duckies/Paddleboards/Hard Shell Kayaks
What Rivers do you have permits for or offer trips on?

<table>
<thead>
<tr>
<th>River Name</th>
<th>Section</th>
<th>Class</th>
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</table>

Do any of these rivers have any dams or spillways on them?  ☐ Yes ☐ No

Please describe:  ____________________________________________

Are any of these rivers prone to have strainers on them?  ☐ Yes ☐ No

Are you allowed to clear them out?  ____________________________________________
<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
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<tbody>
<tr>
<td>Do you?</td>
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<td>What size Rafts do you use?</td>
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<tr>
<td>Do you offer Duckie trips?</td>
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<td></td>
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<td>Do you offer SUP trips?</td>
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<tr>
<td>Do you offer Hard shell kayak trips?</td>
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<tr>
<td>Describe the Training you require guides to have?</td>
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<td>First Aid?</td>
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<td>CPR?</td>
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<td>Advanced First Aid?</td>
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<td>WFR?</td>
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<td>EMT?</td>
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<tr>
<td>How many river hours do your guides need before they are allowed to guide?</td>
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<tr>
<td>Do you offer guided raft trips where guides are <strong>not</strong> in every boat?</td>
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<tr>
<td>Do you allow guests to jump off rocks or heights into the river?</td>
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<tr>
<td>How high do you allow the guests to jump?</td>
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<tr>
<td>Is jumping covered by your insurance policy?</td>
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<tr>
<td>Do you carry a first aid kit on every trip?</td>
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<tr>
<td>Do you carry spare PFDs on every trip?</td>
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<tr>
<td>Do you carry a raft repair kit on every trip?</td>
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<tr>
<td>Do you carry a pump on every trip?</td>
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<tr>
<td>Have you ever been cited by any government agency?</td>
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<tr>
<td>Please explain what the citation was?</td>
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<td>Please explain what the citation was based upon?</td>
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<tr>
<td>Please explain the outcome or disposition of the citation?</td>
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Please Provide a copy of any brochure you use for your Raft Company
Event

☐ Do you put on events: ☐ Yes ☐ No?

☐ Festivals
☐ Races
☐ Triathlons
☐ Contests
☐ Participate in X-Games (or similar)
☐ Weddings
☐ Birthday Parties or other such Events

Are your events, contests or races “sanctioned” by any organization? __________________________

If so what organization? ________________________________________________________________

Are you required to provide certain equipment or run the event in a specific way if the event is
“sanctioned?” _______________________________________________________________

Do you do/have?

☐ Ultra-Distance Events/Activities
☐ Obstacle Course Events/Activities
☐ Youth/Summer Camp
☐ ATV’s ☐ Off-Road
☐ Safari (Classic Definition)
☐ Work with Equestrians
☐ Work with Other Animals
☐ Winter Sports
☐ Ocean Sports
☐ Cycling
☐ Equipment Rental
☐ Fishing

Retailers

☐ Road Bike Demos
☐ Mountain Bike Demos
☐ BMX Demos
☐ Cross Race Demos
☐ Electric Bike Demos
☐ Electric Mountain Bike Demos
☐ Bike Races Road
☐ Mountain Bike Races
☐ Downhill Races
☐ Cross Races
☐ Bike Contests
☐ Rentals
☐ Overnight Rentals
☐ Group or Shop Rides
☐ Riding Classes

Retailers General Activities

☐ Do you sell your products online to consumers? ☐ Yes ☐ No
☐ Are your customers ever under the age of 18 (19 Alabama & Nebraska, 21 Mississippi) ☐ Yes ☐ No?

Retailers Do you have any of the following Activities?

☐ Product Demos to Retailers: ☐ Yes ☐ No
Product Demos to Consumers:  □ Yes  □ No
Do you do any work on the product after it arrives in the US?  □ Yes  □ No
Do you mount bindings on skis? Are your employees who mount the binding’s part of the binding indemnification training program?  □ Yes  □ No
Do you Sponsor Athletes?  □ Yes  □ No

Retailers You put on or sponsor events

□ Festivals  □ Races  □ Triathlons
Races are sanctioned by some association  □ Contests  □ Participate in X-Games

Personal Training/Coaching
Do you work with individuals or groups?  ____________________________________________
Do you travel outside of your home state to train?  ____________________________________
Do you have clients outside of your home state?  ______________________________________
Do you have your clients see a physician before working with them?  _______________________
Do you collect medical information before working with clients?  ________________________
What areas do you train in:  □ General Fitness  □ Running  □ Cycling  □ Swimming?
□ Mountain Biking  □ Mountaineering  □ Rock Climbing  □ Triathlons  □ Professional Athletes
Other Areas you train in:  ___________________________________________________________
Do you work with injured clients?  __________________________________________________
Please list any degrees, certificate, or other training you have received?  ______________________
__________________________________________
__________________________________________
__________________________________________
What makes your personal training program stand out from the competition?  ______________________
__________________________________________
__________________________________________
__________________________________________
__________________________________________
In General, please describe your clientele: Their age, what their goals are, where they are from?

________________________________________________________________________________________________________________________________________

________________________________________________________________________________________________________________________________________

________________________________________________________________________________________________________________________________________

How do people find you to train with you?

________________________________________________________________________________________________________________________________________________________________________________________________________

________________________________________________________________________________________________________________________________________________________________________________________________________

Are you associated with a gym or fitness center?

Name:  __________________________________________________________________________________________________________________________________________

Location:  __________________________________________________________________________________________________________________________________________

Manager:  __________________________________________________________________________________________________________________________________________

Does the gym or fitness center use a release also?  

* If so, please attach a copy. (See Too many contracts can void each other out; two releases signed at different times can render both releases void: http://rec-law.us/2h6aURf)

Does the gym or fitness center pay you for your work?

Do you pay the gym or fitness center for the space?

Do you have an office at the gym or fitness center?

Do your clients believe you work for the gym or fitness center?

Do you have any first aid training?  □ Yes  □ No  Please describe your level of training?

________________________________________________________________________________________________________________________________________

Are you current with your first aid training?

Do you have access to an AED where you train?  □ Yes  □ No

Do you advertise the fact you have access to an AED where you train?  □ Yes  □ No

How far are you from EMS?

Do you provide dietary coaching?

Do you recommend supplements?

Are you paid a commission or in other ways for recommending any products?  □ Yes  □ No
<table>
<thead>
<tr>
<th>Winter Sports</th>
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<tbody>
<tr>
<td>Do you work in Cold Temperatures?</td>
</tr>
<tr>
<td>Do you work with or at a Ski Area or Ski Resort?</td>
</tr>
<tr>
<td>Name of the Ski Area or Resort?</td>
</tr>
<tr>
<td>Do you work with kids? ______ Age range of the youth?</td>
</tr>
<tr>
<td>If you do not work at a resort, how far are you from the EMS system?</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Cycling Tours</th>
</tr>
</thead>
<tbody>
<tr>
<td>Do you require prior riding experience?</td>
</tr>
<tr>
<td>Will you be riding with cars on roads?</td>
</tr>
<tr>
<td>Will you be making bike repairs?</td>
</tr>
<tr>
<td>Will you require all riders to have a tail light?</td>
</tr>
<tr>
<td>Will you require the last rider to carry a flag or other visible warning for drivers?</td>
</tr>
<tr>
<td>Will you have a “sweep” or last rider who is an employee or contractor of yours?</td>
</tr>
<tr>
<td>Will you be in communication with the sweep?</td>
</tr>
<tr>
<td>Will you require the riders to ride together or to arrive at locations at certain times?</td>
</tr>
<tr>
<td>Will you require your guests to obey all traffic laws?</td>
</tr>
<tr>
<td>Will you be riding off road?</td>
</tr>
<tr>
<td>Are your tours ___ multi-day or ___ single day tours? If Multi-day tours, average length of tour?</td>
</tr>
<tr>
<td>Will participants ride their own bikes or bikes provided by you? ______ Own bikes ______ Rent Bikes</td>
</tr>
<tr>
<td>Will you be providing tune up or repairs during the tours?</td>
</tr>
<tr>
<td>Will your bike mechanics have experience working on the bikes being used and the conditions being ridden?</td>
</tr>
<tr>
<td>Longest day in miles/kilometers? ______ Longest climb in miles/kilometers?</td>
</tr>
</tbody>
</table>
Longest climb in altitude gain? ________________ longest descent in miles/kilometers? ______

Do you have a program for vehicle maintenance/conditions? ________________________________

Do you have a program for your drivers to not scare Americans/customers? __________________

Will your vehicles be towing trailers? ______________________________________________________

Will you/clients be staying in hotels/motels/indoors at night or camping? ____________________

What state(s) will you be leading the tours in? _____________________________________________

Will you be preparing any food for the participants of the tour? _____________________________

Will you have a SAG wagon/vehicle? _____________________________________________________

What is the minimum number of tour leaders/guides you will have on each trip? ______________

What is the guide to participant ration you maintain? _________________________________________

Will the guides be in communication contact with each other? ________________________________

Will you provide maps or GPS coordinates to the participants? ______________________________

What is the maximum number of participants you will have on a tour? _______________________

What is the minimum age for participants? _________________________________________________

**Camping**

Will you be camping at commercial (established) campgrounds? _____________________________

Will you be camping at state or federal campgrounds with limited services? __________________

Will you be camping in areas not normally considered campgrounds? _______________________

Will you be supplying Tents? _____________________________________________________________

Will you be supplying Sleeping Bags? (and complying with state health codes?) _________________

What other personal items will you be supplying to your participants? _________________________

_________________________________________________________________________________

**If You Are a Dive Operator/Use Dive Operations**

Answer the following if the dive operation is yours or you use a third-party dive operation.

What is the maximum depth that you dive with clients _________________________________?

Do you do mixed gas dives □ Yes □ No
<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>Are all instructors certified by a dive training program:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>NAUI</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td>PADI</td>
<td>☐</td>
<td>☐</td>
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<tr>
<td>SSI</td>
<td>☐</td>
<td>☐</td>
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<tr>
<td>SDI</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td>TDI</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td>Are all dive masters certified by a dive training program:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>NAUI</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td>PADI</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td>SSI</td>
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<td>☐</td>
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<tr>
<td>SDI</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td>TDI</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td>Do you do wreck diving?</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td>Do you do Cave Diving?</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td>Do you do drift boat diving?</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td>How many boats do you operate?</td>
<td></td>
<td></td>
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<tr>
<td>Are they live aboard boats?</td>
<td></td>
<td></td>
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<tr>
<td>How far to the nearest recompression chamber?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>How many hours is the trip to the chamber?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If you are using third-party dive operations, are they insured with a US Based insurance company or a foreign company that will offer US insurance?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Are you listed as an additional insured on their insurance policy?</td>
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<td></td>
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</tbody>
</table>

**First Aid Instructors/Educators**

<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>Will you be teaching an America Red Cross Course with your other classes?</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td>Will you be teaching a Paramedic, EMT-I or IV or EMT intermediate course?</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td>Will you be teaching any course where you will be offering a license by the state or your students can take tests to be licensed by the state?</td>
<td>☐</td>
<td>☐</td>
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<tr>
<td>Will any of your students be under the age of 18?</td>
<td>☐</td>
<td>☐</td>
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<tr>
<td>Will your practicals be outside of a local EMS area?</td>
<td>☐</td>
<td>☐</td>
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<tr>
<td>Will you be using an established curriculum such as WMS?</td>
<td>☐</td>
<td>☐</td>
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<tr>
<td>NPS/OEC?</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td>BSA?</td>
<td>☐</td>
<td>☐</td>
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<tr>
<td>National Safety Council?</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td>Will you be teaching American Red Cross or American Heart Association CPR classes?</td>
<td></td>
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<tr>
<td>Will your classes be part of a curriculum at a school, college/university or other program?</td>
<td>☐</td>
<td>☐</td>
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<tr>
<td>Will you be providing first aid services for events?</td>
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<td></td>
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<tr>
<td>Festivals</td>
<td>☐</td>
<td>☐</td>
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<tr>
<td>Contests</td>
<td>☐</td>
<td>☐</td>
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<tr>
<td>Races</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td>Participate in X-Games (or similar)</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td>Triathlons</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td>Will you be allowed to clear strainers, debris and other hazards from the river?</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Livery Operations**

<table>
<thead>
<tr>
<th>Question</th>
<th></th>
<th></th>
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</thead>
<tbody>
<tr>
<td>What is the name of the river/ocean you will be operating on?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>What is the river rating of the river you will be operating on?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Will you be allowed to clear strainers, debris and other hazards from the river?</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Does the river have a flood stage? ________________________________

Have you identified different river levels to restrict rentals/trips? □ Yes □ No

Have you worked with the local EMS and law enforcement on rescue issues? □ Yes □ No

Do you own the land for your put in? □ Yes □ No  Take Out? □ Yes □ No

Do you lease the land for your put in? □ Yes □ No  Take Out? □ Yes □ No

Will you be transporting customers to and from your put in or take out? □ Yes □ No

Will you have any issues with land owners your customers will be canoeing past? □ Yes □ No

Do you have access to the river for emergencies all along the canoe livery route? □ Yes □ No

How long are the trips you will offer? _______ Miles or _______ Hours

Trip 2 _______ Miles or _______ Hours

Trip 3 _______ Miles or _______ Hours

What is the speed of the current on the river you will be operating on? __________________________

What type of boats do you offer guests to rent or use?

□ Wind Surfers □ SUP (Stand Up Paddleboats) □ Surf Boards □ Sit on top Boats

□ Sailboats □ Motorboats □ Canoes □ Other

Challenge Course/Ropes Course/Zip Line/Aerial Course

How many stations do you have in use at one time? ________________________________

How many volunteers/staff/employees do you have no hand with the minimum number of people on your course? ________________________________

What is your volunteers/staff/employees to participant ratio generally? ________________________________

How high, in the air, is your course? ________________________________

How long is your course? ________________________________

What type of belay system do you use? ________________________________

How often do participants unclip when they are in the air? ________________________________

Have you had any injuries other than minor injuries? ________________________________

Have you had any litigation concerning the use of your course? ________________________________
<table>
<thead>
<tr>
<th>Question</th>
<th>Answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>Who Manufacturer’s your harnesses?</td>
<td></td>
</tr>
<tr>
<td>Do you require full body harnesses for minors?</td>
<td></td>
</tr>
<tr>
<td>Climbing Gym: Indoor/Outdoor</td>
<td></td>
</tr>
<tr>
<td>How many routes do you have in use at one time?</td>
<td></td>
</tr>
<tr>
<td>How many volunteers/staff/employees do you have no hand with the minimum number of people on your course?</td>
<td></td>
</tr>
<tr>
<td>What is your volunteers/staff/employees to participant ratio generally?</td>
<td></td>
</tr>
<tr>
<td>How high, is your wall?</td>
<td></td>
</tr>
<tr>
<td>How high is the lead section of your wall?</td>
<td></td>
</tr>
<tr>
<td>What type of belay system do you use?</td>
<td></td>
</tr>
<tr>
<td>Will you be using the Petzl GriGri?</td>
<td></td>
</tr>
<tr>
<td>Do you use any auto belay devices?</td>
<td></td>
</tr>
<tr>
<td>What type?</td>
<td></td>
</tr>
<tr>
<td>How often do you check your auto belay devices?</td>
<td></td>
</tr>
<tr>
<td>Will your staff be able to watch the area were the auto belay devices are used?</td>
<td></td>
</tr>
<tr>
<td>Have you had any injuries other than minor injuries?</td>
<td></td>
</tr>
<tr>
<td>Have you had any litigation concerning the use of your course?</td>
<td></td>
</tr>
<tr>
<td>Who Manufacturer’s your harnesses?</td>
<td></td>
</tr>
<tr>
<td>Do you require full body harnesses for minors?</td>
<td></td>
</tr>
<tr>
<td>Do you have a Bouldering Area?</td>
<td></td>
</tr>
<tr>
<td>How high do you allow people Bouldering to climb?</td>
<td></td>
</tr>
<tr>
<td>Is that height marked on the wall, so Climbers can see it while climbing?</td>
<td></td>
</tr>
<tr>
<td>Are all employees, janitors, front desk people, etc., trained in how your system works, harness, tie in, auto belay?</td>
<td></td>
</tr>
<tr>
<td>Disabled Guests</td>
<td></td>
</tr>
<tr>
<td>Do you hold yourself out as an organization specializing in working with disabled guests?</td>
<td></td>
</tr>
</tbody>
</table>
Do you provide services for other businesses or programs by dealing with their disabled guests? ___

What business or programs do you provide this service for?
________________________________
________________________________
________________________________

Ocean Events

Do you have a minimum age?

________________________________

Do you have required safety equipment?
________________________________

________________________________

________________________________

Do you notify the Coast Guard or other agency in advance of the event?

Hiking/Birding/Exploring

On average how far are any hikes from your location/lodge/resort?

________________________________

How long are the hikes/trips you offer?  

- 1 km  
- 2 km  
- 3 km  
- 4 km

- 5 km  
- 7.5 km  
- 10 km  
- 15 km  
- 20 km  
- Greater than 25 km

What is the elevation gain during one of your hikes?  

- 100 m  
- 300 m  
- > 1000 m

On these hikes does any volunteers/staff/employees member carry communication equipment? ____

On these hikes does any volunteers/staff/employees carry first aid kids? ________________

Are your guests told to bring specific clothing or equipment or wear specific clothing or equipment?

What? ____________________________________________

________________________________

________________________________

If the guests do not bring the required clothing or equipment do you provide the required items?

________________________________

What are the chances of your guests encountering plants or animals that can cause problems for them?

________________________________

What are the chances your guests could die from encountering a dangerous plant or animal?

________________________________

Caving or Underground Tours

How long are the cave tours?

________________________________

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How far underground do the tours go? ________________________________________________________
Do the tours have ladders to ascend or descend? ________________________________________________
Do the tours require wearing of hard hats/helmets or other protective gear? _________________________
If so, what? ____________________________________________________________________________
Are the guests provided with lights or headlamps for the tours? __________________________________
If the tour is lit, is there emergency lighting available? _________________________________________
If there were a medical issue, how difficult will the evacuation be? ________________________________

Sports Activities/Leagues
Sports Offered
☐ Basketball  ☐ Baseball  ☐ Softball  ☐ Volleyball  ☐ Football  ☐ Flag Football  ☐ Tackle Football
☐ Soccer  ☐ Dodgeball  ☐ Lacrosse  ☐ Field Hockey  ☐ Capture the Flag  ☐ Frisbee  ☐ Golf
What other sports do you offer? ______________________________________________________________________

Do you offer Cheerleading training or instruction? ______________________________________________
How high do you allow your cheerleaders to perform? ____________________________________________
Do you allow your cheerleaders to do aerials? __________________________________________________
Do you provide spotters for cheerleader instruction? ____________________________________________

Summer/Day or Kids Camps
Kids Sleep in Tents ☐  Kids Sleep in Tents on Platforms ☐  Kids Sleep in Tents on Ground ☐
Kids Sleep on Beds ☐  Kids Sleep on cots ☐  Kids Sleep on Pads ☐  Day Camp ☐
Meals Prepared in Dining Hall ☐  Meals Prepared by Campers ☐  Combination of both
☐ Kids bring their own meals
Camp is how far from EMS ________________________________________________________________
Camp is how far from closet’s hospital ______________________________________________________
Do you have a Camp Nurse? __________________________________________________________________
What is the highest level of First Aid training on your staff? ________________________________
Working with Kids/Minors

☐ Are your customers ever under the age of 18 (19 Alabama & Nebraska, 21 Mississippi)

Please check the Age Group if you work with minors

☐ 1-5  ☐ 5-8  ☐ 8-10  ☐ 10-12  ☐ 12-14  ☐ 14-16  ☐ 16-18

What is the ratio of campers to staff for each age group?

1-5 ______________ 5-8 ______________ 8-10 ______________ 10-12 ______________
12-14 ______________ 14-16 ______________ 16-18 ______________

Do you offer Field Trips from your site?

Do the locations of the field trips require your customers to sign their release? ______________

Do you transport your guests or does a third party provide transportation? ______________

Yoga Instructions

Will you be leading Yoga indoors or outdoors? ______________

Will you be doing Yoga outdoors and not on Yoga mats? ______________

Will you have people with different levels of Yoga experience in one class? ______________

Do you practice “Hot Yoga”? ______________

Do you practice Yoga on surfaces other than floors such as SUP, etc.? ☐ Yes ☐ No

Please Describe: ______________

________________________________

________________________________

________________________________

Commercial Campgrounds

What type of Hook-Ups do you offer and how many do you have?

☐ Tents Sites ___ ☐ Hookups with water ___ ☐ Hookups with Electric ___ ☐ Hookups with electric & sewer ______

Do you have management on site 24 hours a day? ☐ Yes ☐ No

How far is the closet Fire Department? ______________

How far is the closet fire hydrant? ______________

How far is EMS (ambulance service)? ______________

Do you provide any of the following facilities?

Restrooms ☐ Showers ☐ Meeting Room(s) ☐ Game Rooms ☐ Swimming ☐ Swimming Pool ☐
Lifeguards ☐ Boating ☐ Playgrounds ☐ Water Parks ☐ Miniature Golf ☐ Zip Lines ☐ Ropes
Courses □ Canoeing □ Whitewater Rafting □ Hot tub(s) □ Convenience Store □ Laundry □ Go-Karts □ Vehicle Tours □ Walking Tours □ Hiking Paths □ Water Slides □ Restaurant(s) □ Fishing on a Pond □ Fishing on river □ River access □ Dog Park □ Boat Rentals □ Bike Rentals □ inflatable kid’s structures

What did I miss in the above list? ________________________________________________________________

________________________________________________________________________________________

Do you offer entertainment, shows, etc.? □

Is your Campground part of a larger amusement park or resort? ____________________________

Do you offer Cabins, Tents, or other permanent or semi-permanent structures for rent? __________

Do you have a group camping site or offer group camping to youth groups? ____________________

Horseback rides or stables? □ If so, please complete the equestrian section above

What sets your Campground Apart from your competitors? ________________________________________

________________________________________________________________________________________

Do you book trips or make reservations for third party tours, amusements, etc.? _______________

If so who? ________________________________________________________________________________

________________________________________________________________________________________

Motorized Rental

□ Winter □ Summer □ Year Round

Do you rent vehicles/automobiles? □ Yes □ No

4WD? □ Yes □ No

Do you expect the vehicles to be driven off road? □ Yes □ No

Do you rent off road vehicles/automobiles that are not street legal? □ Yes □ No

Do you rent Motorcycles? □ Yes □ No

Off Road? □ Yes □ No

Are your off-road bikes street legal? □ Yes □ No
Do you rent scooters (under 50 cc engine size)? □ Yes □ No
Do you rent motorized scooters, Segways™, skateboards, etc. □ Yes □ No
  Battery Powered □ Yes □ No
  Gasoline (or other petroleum fuel powered) □ Yes □ No
Do you rent bicycles □ Yes □ No
Do you rent electric (eBikes) bicycles? □ Yes □ No
Do you rent electric (eBikes) mountain bicycles? □ Yes □ No
If you are renting Battery Powered equipment are the recharging stations safe & not a fire hazard? □ Yes □ No
Do you check if the renter has a driver’s license? □ Yes □ No
  A motorcycle endorsement? □ Yes □ No
Do you rent snowmobiles? □ Yes □ No
Do you rent motorized snow bikes? □ Yes □ No
Do you rent ATV’s? □ Yes □ No
  One Passenger □ Yes □ No
  Two Passenger □ Yes □ No
  Four Passenger □ Yes □ No
  Six Passenger □ Yes □ No
Do you have an age minimum? □ Yes □ No What is it? ______________
Do you have a maximum distance or boundary? □ Yes □ No
Are helmets included with the rental? □ Yes □ No
Do you test their riding skills? □ Yes □ No
Do you require proof of riding experience? □ Yes □ No
Do you have rules for operating the machines? □ Yes □ No
Do the renters understand the rules or are they provided with a set of the rules? □ Yes □ No □ No
Do the Rules cover who is allowed to operate the machine? □ Yes □ No □ No
Do the Rules cover where the machine is allowed to be operated? □ Yes □ No □ No
Do those rules include:
  # of people on a machine? □ Yes □ No
  Helmet use? □ Yes □ No
  Who can drive? □ Yes □ No
  Age of Driver? □ Yes □ No
Do you provider renters with maps or other information on where to ride? □ Yes □ No
Do you provide renters with information or maps on where not to ride? □ Yes □ No
Please attach all information you provide to renters.
Do you inspect the equipment when it is returned to you? □ Yes □ No
Do you maintain logs of your inspections?  □ Yes □ No
Do you make repairs to equipment yourself/employee?  □ Yes □ No
Do you provide trailers to the person renting the equipment?  □ Yes □ No
Do you assist the renter in loading the equipment in their vehicle/Trailer?  □ Yes □ No
Do you have a maintenance log for the trailers?  □ Yes □ No
Are the trailers licensed (street legal)?  □ Yes □ No
Do you inspect the vehicles that will be pulling the trainers?  □ Yes □ No
Do you have a photograph/write down the license plate of the vehicle pulling your trailer?  □ Yes □ No
Do you require a deposit on your rentals? ____________________________________________________________________________
How do you take that deposit?  □ Credit card □ Cash
Do you have a separate written agreement for the deposit?  □ Yes □ No

Please list and describe all equipment you rent?

<table>
<thead>
<tr>
<th>Name</th>
<th>Description</th>
<th>Horsepower</th>
</tr>
</thead>
<tbody>
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Use Additional Sheets of Paper if Necessary

Do you have an employee on site to make sure the equipment is maintained and used properly? ___
Do you provide all required safety equipment with the rental? ____________________________
Do you identify to the renter all safety issues? ________________________________________

Please identify all equipment you will be renting? ________________________________________

Do you own the land where the vehicles are to be operated?  Yes □  No □
Did you make/repair/change any of the features on the land?  Yes □  No □
Please describe what you changed? ____________________________________________________

Do you operate on private land?  Yes □  No □
Do you have a written agreement for the use of the land?  Yes □  No □
Please attach a copy of that agreement

Do you operate on state land?
Yes ☐ No ☐

Do you have a written agreement for the use of the land?
Yes ☐ No ☐

Please attach a copy of that agreement

Do you have a permit/concession agreement to operate on federal land?
Yes ☐ No ☐

Please attach a copy of that agreement/permit

Are your rentals for more than one day?

Do you allow the rentals to be taken out of state?
Yes ☐ No ☐

Motorized Trips or Tours

How long is your average ride (miles & time)?

How many guides go on a ride?

How are the number of guides determined to go on a ride?

How long is your longest ride (miles & time)?

Do you have phone service for the rides?

What is the farthest the ride is from an extraction point?

Do you offer riding lessons?

Do you do overnight trips?

Hunting/Shooting Clubs/Indoor & Outdoor Ranges

Do you require any training before people can use your facilities?

If so, what training?

Do you have any restrictions on the weapons allowed at your facility?

Do you have instructors at your facility?

What Qualifications must your instructors have?

Do you employee a Range Master during events or instruction?

Do you require persons using your facility to follow any special protocol or procedure before, during or after using your facility?
How far is your facility located from EMS? ________________________________

Do you have a trauma first aid kit at your facility? __________________________

Do you have staff or volunteers at the facility trained to use the trauma kit? ____________

Is your facility associated with any firearms or shooting organizations that offer training, instruction or provide advice on operating your facility? ________________________________

**Landowners offering that Land to Hunters**

How many acres are available for hunting? ________________________________

Do you subdivide your acreage for different hunters on different parcels at the same time? ________

What game do you allow to be hunted on your land? __________________________

Do you check to see if the people using your land are licensed? _________________

Do you charge to hunt on your land? ______________________________________

Do you lease your land for the: _____ Day _____ Week _____ Season?

Do you provide any services to the people using your land? ____________________

Do you provide parking? ________________________________________________

Is your land posted with “No Hunting” or “No Trespassing” signs? ________________

Do you have a limit on the size of the parties using your land? _________________

If so, how large is the maximum number of hunters and non-hunters you allow? __________

Do you allow hunters and non-hunters to bring dogs with them? ____________________
How do people here about hunting on your property? _________________________________

Do you have a mortgage on the property? __________________________________________

Is there a conservation easement on the property? _________________________________

Are there waterways, pools, ponds, rivers or streams on the property? ________________

Any caves, holes, hidden dangers on the property? _________________________________

___________________________________________________________________________

Do you allow the hunters to camp on the property? _________________________________

Do you allow the hunters to bring their horses on to the property? ____________________

Do you allow hunters to bring their own ATV or other motorized vehicles on the property? __________

___________________________________________________________________________

Do you provide any services to the hunters? Such as use of your ATV, horses, guns, etc. ______

___________________________________________________________________________

___________________________________________________________________________

___________________________________________________________________________

Pools/Aqua Parks/Water Parks/Non-Natural Water Areas

What is your average attendance per day? __________________________________________

How many lifeguards will you have on hand for these days? __________________________

What is your maximum attendance per day? _______________________________________

How many lifeguards will you have on hand for these days? __________________________

What type of training do you require for your lifeguards?

- American Red Cross  - American Red Cross, WSI  - Boy Scouts of America  - YMCA

- Guard for Life  - American Lifeguard Association  - International Lifeguard Training

How long are the lifeguard shifts? _______________________________________________
How long are the breaks for lifeguards between shifts? ________________________________

Do your lifeguards carry floatation, rescue devices, etc.? ______________________________

What?  ____________________________________________________________

Do you lifeguards have a way to signal a problem? Whistles, radios, etc.? __________________

What and How? _____________________________________________________________

Do you provide sun protection or sunscreen for your lifeguards? _________________________

How often do you rotate lifeguard positions? _______________________________ _________

Are throwables or other rescue devices available for guests to use if they see someone in trouble? _____

Do you have AED’s onsite? ____________________________________________

Do ALL or some of your employees have training in using the AEDs? □ All □ Other # _______

Are AED’s available for use by non-employees? ________________________________

Do you advertise that you have AED/s onsite? ________________________________

Do you have recitation masks on site? _______________________________________

Do you have airways on site? _____________________________________________

Do you require PFD’s (life jackets) to be worn by any group of people? _________________

Do you allow patrons to provide their own PFD’s? ___________________________

Does your facility include moving water? __________________________________

Does your facility provide floatation devices/tubes/toys? ________________________

Do you allow patrons to bring their own floatation devices/tubes/toys? _______________

Do you have a wave/surf machine/pool? _____________________________________

Do you have restrictions on any of your pools/rides/areas? _______________________

<table>
<thead>
<tr>
<th>Pool/Ride/Area</th>
<th>Restriction</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
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<tr>
<td></td>
<td></td>
</tr>
<tr>
<td>Do you require infants to wear swim diapers?</td>
<td></td>
</tr>
<tr>
<td>------------------------------------------</td>
<td></td>
</tr>
</tbody>
</table>

**Concession Stands**

<table>
<thead>
<tr>
<th>Do you sell food?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>Do you prepare food or is all food sold pre-packaged?</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Do you heat food?</th>
</tr>
</thead>
<tbody>
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<td></td>
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</tbody>
</table>

**Playgrounds**

<table>
<thead>
<tr>
<th>Do you offer a playground area?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Does your playground meet current ASTM/ANSI playground requirements?</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Is your playground inspected □ Daily □ Weekly □ Seasonally?</th>
</tr>
</thead>
</table>

**Shuttle Vehicles/Services**

<table>
<thead>
<tr>
<th>Do you provide shuttle or ride services as part of your program/business? Examples would be shuttling people back from a take out, shuttling people from their cars to the entrance, etc.?</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Are your shuttles on any city, county, state or federal road or highway?</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Are your shuttle vehicles licensed by the state?</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Do your shuttle drivers have driver’s licenses?</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Do your shuttle drivers have commercial driver’s licenses?</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Do you provide access to your shuttles for disabled guests?</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Do you charge for your shuttle services?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
</tbody>
</table>

**Fitness Walking/Hiking//Running/Rollerblading/Wheeled Skiing/Long Boarding with Push Pole**

<table>
<thead>
<tr>
<th>Is the Activity done:</th>
<th>Indoors □</th>
<th>Outdoors □</th>
<th>Both □</th>
<th>Seasonal □</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Are hiking/ski poles used?</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Is there a leader?</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Yes Volunteer □ Yes Paid □ No □</th>
</tr>
</thead>
<tbody>
<tr>
<td>Does the leader have first aid training?</td>
</tr>
<tr>
<td>----------------------------------------</td>
</tr>
<tr>
<td>Is the course or route the same or different each time?</td>
</tr>
<tr>
<td>Is there a sweep? (Person charged with bringing up the rear?)</td>
</tr>
<tr>
<td>Are the courses within EMS range? Meaning does someone have a way to call 911 and can an ambulance get to the scene?</td>
</tr>
<tr>
<td>Are participants part of the program because of medical necessity or the orders of a physician, that you are away of?</td>
</tr>
<tr>
<td>Are Social Events or Activities part of the program? If so, please describe:</td>
</tr>
</tbody>
</table>

### Resorts/Ranches/Lodges

<table>
<thead>
<tr>
<th>How many rooms do you have available?</th>
<th>__________________________</th>
</tr>
</thead>
<tbody>
<tr>
<td>How many cabins do you have available?</td>
<td>__________________________</td>
</tr>
<tr>
<td>Do you offer food service/meals?</td>
<td>__________________________</td>
</tr>
<tr>
<td>Can/Do guests cook in their rooms/cabins?</td>
<td>__________________________</td>
</tr>
<tr>
<td>Do you offer swimming? Pool ________ Lake _________ Do you have Lifeguards? ____</td>
<td>__________________________</td>
</tr>
<tr>
<td>How many months a year do you have Guests on the property?</td>
<td>__________________________</td>
</tr>
<tr>
<td>Do you have International Guests?</td>
<td>__________________________</td>
</tr>
</tbody>
</table>

### Animals/Horses/Stables/Trail Rides

<table>
<thead>
<tr>
<th>How many horses?</th>
<th>__________________________</th>
</tr>
</thead>
<tbody>
<tr>
<td>Do you offer trail rides?</td>
<td>__________________________</td>
</tr>
<tr>
<td>How long is your average trail ride?</td>
<td>__________________________</td>
</tr>
<tr>
<td>How long is your longest trail ride?</td>
<td>__________________________</td>
</tr>
<tr>
<td>Are you in phone service for the trail rides?</td>
<td>__________________________</td>
</tr>
<tr>
<td>What is the farthest the trail ride is from an extraction point?</td>
<td>__________________________</td>
</tr>
<tr>
<td>Do you offer horseback lessons?</td>
<td>__________________________</td>
</tr>
<tr>
<td>Do you do overnight trips with horses?</td>
<td>__________________________</td>
</tr>
<tr>
<td>Do you have ponies? _____ Donkeys _____ Mules _____ Other animals?</td>
<td>__________________________</td>
</tr>
<tr>
<td>Do you have any required warning signs posted as per your state law?</td>
<td>__________________________</td>
</tr>
<tr>
<td>(Most state equine protection acts are 100% perfect. Since passed no horse has been sued.)</td>
<td></td>
</tr>
</tbody>
</table>

### Winter Rental Operations

Please identify all equipment you will be renting?

©2015-2019 James H. Moss
<table>
<thead>
<tr>
<th>Alpine Skis with Bindings</th>
<th>Snowboards with Bindings</th>
<th>Ski Boots</th>
<th>Snowboard Boots</th>
</tr>
</thead>
<tbody>
<tr>
<td>Helmets</td>
<td>Winter Clothing</td>
<td>Cross Country Equipment</td>
<td>AT Equipment</td>
</tr>
<tr>
<td>Split-boards</td>
<td>Skins</td>
<td>Ski Crampons</td>
<td>Beacons</td>
</tr>
<tr>
<td>Snow Saws</td>
<td>Airbags</td>
<td>Spot or other Emergency Devices</td>
<td>GPS Devices</td>
</tr>
<tr>
<td>Satellite Phones</td>
<td>Ski/Board/Binding Repair Kits</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Will you be providing tuning services? ________________________________

Will you be providing repair services? ________________________________

Will you be delivering equipment to the customer? ________________________________

Will you be accepting rentals online? ________________________________

Will your employees be registered/certified as technicians by any binding manufacturers? ______

Will your operation be covered by the Alpine Ski Indemnification Program? ________________

Will you provide leashes if any binding, ski or snowboard does not have brakes? ________________

Will you have alpine binding test equipment? ________________________________

For all rescue equipment will you be providing the manufacturer’s information on care and use of the equipment? ________________________________

Will manufacturer’s information on care and use of the equipment be available on your website? ___

Will you have any pre-requisites required by your customers before renting equipment? ________

Will you have damage insurance? ________________________________

Will you require a deposit for the return of the equipment? ________________________________

**Rental Operations**

Please identify all equipment you will be renting? ________________________________

*Use additional sheets of paper if necessary!

Do you deliver and set up the equipment? ________________________________

Do you have an employee on site to make sure the equipment is maintained and used properly? ___

Do you check weather before renting equipment? ________________________________

Do you provide all required safety equipment with the rental? ________________________________

Do you identify to the renter all safety issues? ________________________________

©2015-2019 James H. Moss
Are your rentals for more than one day?

Are your rentals removed or taken down at the end of the day?

Do you inspect the equipment when it is returned to you?

Do you maintain logs of your inspections?

Do you make repairs to equipment yourself?

If the rental equipment is rented and removed by the renter, do you have requirements on where the equipment can be used or not used?

Do you assist the renter in loading the equipment in their vehicle?

Do you require a deposit on your rentals?

Please list and describe all equipment you rent:

<table>
<thead>
<tr>
<th>Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
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<td></td>
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</tbody>
</table>

*Use additional sheets of paper if necessary!*

Does your website explain your terms and conditions for your rentals?  □ Yes □ No

Do you rent through third parties such as Retailers?  □ Yes □ No
<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>Does your Website Terms and Conditions explain that?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Do you have agreements with your third-party rental sites (Retailers)?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Are you providing insurance or indemnification to the third-party rental sites/Retailers?</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Please Attach Copies of your Insurance Program and Agreements with Third Party Renters/Retailers**

**Rental Operation Insurance**

<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>Do you offer insurance for equipment rentals?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Is the insurance through a third party or are you self-insured:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Does your rental “policy” have limitations</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Theft is excluded</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Intentional Damage</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Is the rental value of the insurance for the replacement of the damages or lost equipment or is it solely to replace or repair damaged equipment?</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>Is your insurance program explained on your website?</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Travel Agency**

<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>Have you been every place or experienced every activity you are booking your clients to do?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If you have not, why not?</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>Are you going to be creating your own marketing or advertising for destinations, activities, etc.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If so, please describe what you intend to do?</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Use Additional Sheets of Paper if Necessary**

<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>Are you booking travel outside of North America</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Are you going to be selling travel insurance?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Will travel insurance be offered to all of your clients?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Are you going to be charging a fee for your services?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Question</td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td>-------------------------------------------------------------------------</td>
<td>-----</td>
<td>----</td>
</tr>
<tr>
<td>Are you going to be booking airline flights?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Are you prepared to deal with issues caused by “stuck” travelers</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Are you offering anything different than the average travel agency?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If so, please explain:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>_______________________________________________________________________</td>
<td>-----</td>
<td>----</td>
</tr>
<tr>
<td>Are you prepared to deal with issues caused by “stuck” travelers</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Are you offering anything different than the average travel agency?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If so, please explain:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>_______________________________________________________________________</td>
<td>-----</td>
<td>----</td>
</tr>
<tr>
<td><strong>Outdoor Recreation Travel Agency</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Have you researched all third parties you are sending clients too?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Have researched their claims history?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Have taken a trip, done an excursion, used their services?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Have you talked to their customers about their business?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Have you sent in undercover testers to check their operations?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Do you have a written agreement outlining the responsibilities between you?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Does the agreement have a liability provision?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Does the agreement provide for you to receive a Certificate of Insurance?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Does the agreement hold you harmless or indemnify you?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Do you have a copy of their declaration page for their insurance policy?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Does the agreement specific you will be paid?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Does the agreement set forth a time frame for payment?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If you are collecting money from clients, have you established a trust fund for their payments?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Are you a member of any Travel Agency Trade Associations?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If so please identify them:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>_______________________________________________________________________</td>
<td>-----</td>
<td>----</td>
</tr>
<tr>
<td>Do you provide any services that are other than commission or flat fee based?</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**What have I missed?**

If you have some unique feature or activity at your program/business I have not covered or that is not found at any other facility like yours, please describe it here.

_______________________________________________________________________

_______________________________________________________________________

_______________________________________________________________________
Remember, courts can change their mind on any day about the validity of a release in their state. If you really do something bad or become someone the court dislikes you can still lose. If you really are a jerk or worse the judge and/or jury will figure out a way to make you pay.

Your release should be checked each year to make sure it still meets your needs and the changes in the law.

End
Agreement

1. I understand that I have hired James H. Moss to create a release for your business based on the information I have supplied above. I understand the fee for this work is $2950.00. The work will include the following:
   - Review of your present release (Please attach)
   - Creation of a Release(s) for your business
   - Information on using the release
   - Information on making the release electronic for use online
   - Your questions answered concerning the release created
   - Any updates needed for one year
   - Review your website for conflicts or problems that may void your release.

   Marketing Makes Promises that Risk Management Must Pay For

a. I understand that if I am in a state other than one that James H. Moss is licensed to practice law, I am advised that I should have an attorney licensed in your state review the document.

b. I understand releases do not work in all states and may not work if the claim is identified as a product liability claim (skiing is an occasional exception). However, the release is written to work as an assumption of risk document also.

c. I understand the legal work being done will be based on the information I have supplied above.

d. Email may not be a secure way to communicate and cause a waiver of the Attorney Client Privilege. If you wish not to communicate by email, please let me know. Attorney has a right to keep a copy of all information and documents I provide to him.

e. This is a flat fee agreement. Client will pay or Firm $2950.00 for or Firm’s performance of the Services described above, plus costs as described below. Client understands that Client is NOT entering into an hourly fee arrangement. This means I will devote such time to the representation as is necessary, but my fee will NOT be increased or decreased based upon the number of hours spent.

f. Once the first draft of the Release is forwarded to you the fee will be earned. This fee includes communications between you and the attorneys in advance of this agreement, work to stay current with the laws concerning this area of law, updating and keeping drafts of your documents current and educational information supplied to you with this agreement.

g. Client shall pay Firm in advance. Fees paid in advance shall be placed in Lawyer’s or Firm’s trust account and shall remain the property of Client until they are earned. When the fee or part of the fee is earned pursuant to this Agreement, it becomes the property of Firm.

h. Client has the right to terminate the representation at any time and for any reason, and Firm may terminate the representation in accordance with Rule 1.16 of the Colorado Rules of Professional Conduct. In the event that Client terminates the representation without wrongful conduct by Firm that would cause Firm to forfeit any fee, or Firm justifiably withdraws in
accordance with Rule 1.16 from representing Client, Client shall pay, and Firm shall be entitled to, the fee or part of the fee earned by Firm as described above, up to the time of termination. However, such fees shall not exceed the amount that would have been earned had the representation continued until the completion of the increment, and in any event all fees shall be reasonable. Firm normally charges $415.00 per hour in 1/10th of an hour increments for work.

2. Client is liable to Firm for reasonable expenses and disbursements. Examples of such expenses and disbursements are fees payable to the Court and expenses involved in preparing exhibits. Such expenses and disbursements are estimated to be Zero in this matter.

I understand the legal work being done will be based on the information I have supplied above. Attorney has a right to keep a copy of all information and documents I provide to him.

**Work will commence on receipt of the payment.**

☐ Include a copy of *Outdoor Recreation Insurance, Risk Management and Law* for $99.00

Date: ______________________ Company: ______________________

________________________________ Signature

Title __________________________ Printed Name
Payment Options

Make Check Payable to:

James H. Moss
PO Box 16743
Golden, CO  80402

TransferWise

Account Holder: James Moss
Account number: 822000039085

You can also use PayPal

jhmoss@gmail.com:

Wire Transfers

DOMESTIC WIRES

Chase Bank’s ABA Routing/Transit Number 021000021

INTERNATIONAL WIRES

Chase Bank’s SWIFT Code: CHASUS33
Your Chase Account 372290087
Your Name as it Appears on the Account to be credited: JAMES H. MOSS, PC
COLTAF TRUST ACCOUNT
Amount of the Wire: Receiving Bank Name: ChaSG
Receiving Branch Address: 1125 17th. Street
Denver, CO 80202

Please email me and notify me how you are making payment, so I can watch for the payment.

Thank You